

SD/ 24 / 6059 /2016

Secretarial Department
16.6.2016

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Floor 25, Dalal Street,
MUMBAI – 400 001.

Sub: Raising of Funds through Private Placement by The Federal Bank Limited ("Bank" or the "Issuer") of Unsecured Redeemable Non-Convertible Long Term Bonds in the nature of Debentures of face value of Rs. 10,00,000 each aggregating up to Rs. 4,000 crore to be issued in one or more tranche(s).

Dear Sir,

Pursuant to the requirement of provisions of Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that a meeting of the Board of Directors of the Bank is scheduled on Tuesday, June 21, 2016, to consider, *inter alia*, and approve (i) issue of Debt Securities (Unsecured Redeemable Non-Convertible Long Term Bonds in the nature of Debentures of face value of Rs. 10,00,000 each) on private placement basis, within the overall borrowing limits, in one or more tranche(s) and (ii) seeking Special Resolution from the Shareholders for the above in the coming Annual General Meeting of the Bank.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For The Federal Bank Limited


Girish Kumar Ganapathy
Company Secretary & Compliance Officer

